



Yuanda China Holdings Limited
遠大中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares : 1,500,000,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares : 150,000,000 Shares (subject to adjustment)
Number of International Offer Shares : 1,350,000,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price : HK\$2.78 per Offer Share (payable in full on application in Hong Kong dollars and subject to refund on final pricing) plus 1% brokerage, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%

Nominal value : HK\$0.10 per Share
Stock code : 2789

全球發售

發售股份數目 : 1,500,000,000 股股份 (可予調整及視乎超額配發權行使與否而定)
香港發售股份數目 : 150,000,000 股股份 (可予調整)
國際發售股份數目 : 1,350,000,000 股股份 (可予調整及視乎超額配發權行使與否而定)
最高發售價 : 每股發售股份2.78港元 (須於申請時以港元繳足，最終定價後多繳股款將予退還) 另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費
面值 : 每股股份0.10港元
股份代號 : 2789

Please read carefully the prospectus of Yuanda China Holdings Limited (the "Company") dated April 20, 2011 (the "Prospectus") (in particular, the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Unless otherwise defined herein, terms defined in the Prospectus shall have the same meanings when used in this Application Form.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection – Documents Delivered to the Registrar of Companies" in Appendix VIII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Hong Kong Companies Ordinance. The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Data" in this Application Form which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "US Securities Act"), or any state securities laws of the United States. The Hong Kong Offer Shares are being offered and sold outside the United States to non-U.S. Persons (as defined in Regulation S under the US Securities Act ("Regulation S")). Securities may not be offered or sold within the United States absent registration or an exemption from registration under the US Securities Act. No public offering of the Hong Kong Offer Shares will be made by the Company in the United States.

To: Yuanda China Holdings Limited (the "Company")
Deutsche Bank AG, Hong Kong Branch
J.P. Morgan Securities (Asia Pacific) Limited
Standard Chartered Securities (Hong Kong) Limited
BOCI Asia Limited

在填寫本申請表格前，請仔細閱讀遠大中國控股有限公司（「本公司」）於2011年4月20日刊發的招股章程（「招股章程」）（尤其是招股章程「如何申請香港發售股份」一節）及刊於本申請表格背面的指引。除另有界定者外，本申請表格所使用的詞彙與招股章程所界定者具相同涵義。

香港交易及結算有限公司、香港聯合交易所有限公司（「香港聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同各份白色及黃色申請表格、招股章程及招股章程附錄八「送呈公司註冊處處長及備查文件—送呈公司註冊處處長文件」一節所列的其他文件，已遵照香港公司條例第342C條的規定送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對任何此等文件的內容概不負責。

閣下敬請留意本申請表格「個人資料」一段，當中載有本公司及本公司香港證券登記處有關個人資料及遵守個人資料（私隱）條例的政策及實際應用條文。

發售股份未曾亦不會根據1933年美國證券法（經修訂）（「美國證券法」）或美國任何州份的證券法律登記。香港發售股份乃於美國境外向非美籍人士（定義見美國證券法S規例（「S規例」））提呈發售及銷售。在未有根據美國證券法登記或未獲豁免登記的情況下，證券不得於美國境內提呈發售或銷售。本公司將不會在美國境內公開發售香港發售股份。

致：遠大中國控股有限公司（「貴公司」）
德意志銀行香港分行
摩根大通證券（亞太）有限公司
渣打證券（香港）有限公司
中銀國際亞洲有限公司

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- authorize the Company to place the name(s) of the underlying applicant(s), on the Company's register of members as the holder(s) of any Hong Kong Offer Shares to be allocated to them, and (subject to the terms and conditions set forth in this Application Form and the Prospectus) the Company and/or the Company's agents to send any share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address given on this Application Form in accordance with the procedures prescribed in this Application Form, the designated website for the White Form eIPO service at www.eipo.com.hk and in the Prospectus;
- request that any e-Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies; and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address given on this Application Form, in accordance with the procedures prescribed in this Application Form, the designated website for the White Form eIPO service at www.eipo.com.hk and in the Prospectus;
- confirm that each underlying applicant has read the terms and conditions and application procedures set forth in this Application Form, the designated website for the White Form eIPO service at www.eipo.com.hk and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- represent, warrant and undertake that the underlying applicant, and any persons for whose benefit the underlying applicant is applying understand that the Hong Kong Offer Shares have not been and will not be registered under the US Securities Act and the underlying applicant, and any persons for whose benefit the underlying applicant is applying are non-US person(s) outside the US (as defined in Regulation S under the Securities Act) when completing and submitting this Application Form or is a person described in paragraph (h)(3) of Rule 902 of Regulation S under the Securities Act or the allotment of or application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

吾等確認吾等已(i)遵照電子公開發售指引及透過銀行/股票經紀遞交白表eIPO申請的運作程序以及吾等就香港公開發售提供白表eIPO服務的所有適用法例及條例(不論法定與否);及(ii)閱讀招股章程及本申請表格所載的條款和條件及申請手續,並同意受其約束。為代表與本申請有關的相關申請人作出申請,吾等:

- 按照招股章程及本申請表格的條款及條件,並在組織章程大綱及細則的規限下,申請以下數目的香港發售股份;
- 隨附申請香港發售股份所需的全數款項(包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費);
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的香港發售股份,或該等相關申請人根據本申請獲分配的任何較少數目的香港發售股份;
- 明白,貴公司及聯席全球協調人將依賴此等聲明及陳述,以決定是否就本申請配發任何香港發售股份;
- 授權,貴公司將相關申請人的姓名/名稱列入貴公司股東名冊內,作為任何將分配予相關申請人的任何香港發售股份的持有人,並(在符合本申請表格及招股章程所載的條款及條件的情況下),貴公司及/或貴公司代理人根據本申請表格、白表eIPO服務的指定網站(www.eipo.com.hk)及招股章程所載程序按本申請表格上所示地址以普通郵遞寄發任何股票(如適用),郵誤風險概由該相關申請人承擔;
- 要求把任何電子退款指示發送到申請人以單一銀行賬戶繳交申請股款的申請付款賬戶內;
- 要求任何以多個銀行賬戶繳交申請股款的申請人的退款支票以相關申請人為收款人,並(在符合本申請表格及招股章程所載的條款及條件的情況下)將任何該(等)退款支票以普通郵遞方式遞交本申請表格、白表eIPO服務的指定網站(www.eipo.com.hk)及招股章程所載的程序按申請表格上所示地址寄予有關申請人,郵誤風險概由相關申請人承擔;
- 確認各相關申請人已細閱本申請表格、白表eIPO服務的指定網站(www.eipo.com.hk)及招股章程所載的條款、條件及申請手續,並同意受其約束;
- 聲明、保證及承諾向相關申請人或由相關申請人或其為受益人而提出本申請的人士配發或申請香港發售股份,不會引致貴公司須遵從香港以外任何地區的任何法律或條例的任何規定(不論是否具法律效力);
- 聲明、保證及承諾相關申請人及相關申請人以其為受益人而申請的任何人士明白香港發售股份未曾及將不會根據美國證券法登記,及相關申請人及相關申請人以其為受益人而申請的任何人士於填寫及遞交本申請表格時為身處美國境外的非美籍人士(定義見證券法S規例)或為證券法S規例第902條(h)(3)段所述的人士,或向其配發(或其申請)香港發售股份或其為受益人而作出本申請將不會令貴公司須遵從香港以外任何地區的任何法律或規例的任何規定(不論是否具法律效力);及
- 同意本申請、任何對本申請的接納以及因其而產生的合同,將受香港法律管轄及按其詮釋。

Signature 簽名	Date 日期
Name of applicant 申請人姓名	Capacity 身份

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Total number of Shares
股份總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.
香港發售股份(代表相關申請人,其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 A total of 合共

Cheques 支票

Cheque numbers 支票編號

are enclosed for a total sum of 其總金額為

HKS 港元

4 Please use BLOCK letters 請用正楷填寫

Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商身份證明號碼	
Chinese Name 中文名稱	Contact number 聯絡電話號碼	Fax number 傳真號碼
Name of contact person 聯絡人士姓名	Address 地址	
For Broker use 此欄供經紀填寫		
Lodged by 申請由以下經紀遞交		
Broker No. 經紀號碼		
Broker's Chop 經紀印章		

For bank use 此欄供銀行填寫

Hong Kong Public Offering – White Form eIPO Service Provider Application Form 香港公開發售 – 白表eIPO服務供應商申請表格

Please use this Application Form if you are a White Form eIPO Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.
倘閣下為白表eIPO服務供應商，並代表相關申請人申請香港發售股份，請使用本申請表格。

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date this Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of White Form eIPO Service Providers who may provide White Form eIPO services in relation to the Hong Kong Public Offering, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

You may apply for Hong Kong Offer Shares for the benefit of each underlying applicant in one of the number of Shares set out in the table below. An application on behalf of an underlying applicant for any other number of Hong Kong Offer Shares is liable to be rejected. For the avoidance of doubt, the total number of Hong Kong Offer Shares applied for by a White Form eIPO Service Provider using this Application Form need not be one of the number of shares set out in the table.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.
The above amounts payable on application include brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
No. of Hong Kong Offer Shares applied for	Amount payable on application* (HK\$)	No. of Hong Kong Offer Shares applied for	Amount payable on application* (HK\$)	No. of Hong Kong Offer Shares applied for	Amount payable on application* (HK\$)
2,000	5,616.05	500,000	1,404,011.20	75,000,000 ⁽¹⁾	210,601,680.00
4,000	11,232.09	600,000	1,684,813.44		
6,000	16,848.13	700,000	1,965,615.68		
8,000	22,464.18	800,000	2,246,417.92		
10,000	28,080.22	900,000	2,527,220.16		
12,000	33,696.27	1,000,000	2,808,022.40		
14,000	39,312.32	2,000,000	5,616,044.80		
16,000	44,928.35	3,000,000	8,424,067.20		
18,000	50,544.40	4,000,000	11,232,089.60		
20,000	56,160.45	5,000,000	14,040,112.00		
30,000	84,240.67	6,000,000	16,848,134.40		
40,000	112,320.90	7,000,000	19,656,156.80		
50,000	140,401.12	8,000,000	22,464,179.20		
60,000	168,481.34	9,000,000	25,272,201.60		
70,000	196,561.57	10,000,000	28,080,224.00		
80,000	224,641.79	20,000,000	56,160,448.00		
90,000	252,722.02	30,000,000	84,240,672.00		
100,000	280,802.24	40,000,000	112,320,896.00		
200,000	561,604.48	50,000,000	140,401,120.00		
300,000	842,406.72	60,000,000	168,481,344.00		
400,000	1,123,208.96	70,000,000	196,561,568.00		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

3 Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your White Form eIPO Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Bank of China (Hong Kong) Nominees Limited – Yuanda China Public Offer";
- be crossed "Account Payee Only";
- not be post-dated; and
- be signed by the authorized signatories of the White Form eIPO Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonored on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Global Coordinators have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write your name, White Form eIPO Service Provider ID and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, delay or the inability of the Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s), and/or the dispatch of e-Refund payment instructions, and/or the dispatch or refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the register of holders of securities of the Company;
- conducting or assisting in the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisors, receiving bankers and overseas principal registrar;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Offer Shares to be deposited into CCASS);
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or its subsidiaries and/or the Hong Kong Share Registrar in connection with the operation of their respective business;
- the Hong Kong Stock Exchange, the SFC and any other statutory, regulatory or, governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc..

4. Access to and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate.

In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company, for the attention of the company secretary, or the Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

DELIVERY OF THIS APPLICATION FORM

This completed application form, together with the appropriate cheque(s) must be submitted to the following receiving bank branches by Wednesday, April 27, 2011 at 4:00 p.m.:

Bank of China (Hong Kong) Limited

1/F, BOC Cheung Sha Wan Building
194-200 Cheung Sha Wan Road,
Kowloon
or
33/F, Bank of China Tower, 1 Garden Road,
Hong Kong

Standard Chartered Bank (Hong Kong) Limited

15/F, Standard Chartered Tower
388 Kwun Tong Road, Kwun Tong
Kowloon

填寫本申請表格的指引

下列號碼乃本申請表格中各欄的編號。

1 在本申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名／名稱及代表身份亦必須註明。

使用本申請表格申請香港發售股份，閣下必須為名列於證監會公佈的白表eIPO服務供應商名單內可以就香港公開發售提供白表eIPO服務的人士。

2 在欄2(以數字)填上閣下欲代表相關申請人申請認購的香港發售股份總數。

閣下可以各相關申請人為受益人申請下表所載的其中一個股份數目的香港發售股份。代表相關申請人申請任何其他數目的香港發售股份可遭拒絕受理。為免產生疑問，由白表eIPO服務供應商使用本申請表格申請認購的香港發售股份總數，不須為下表所載的其中一個數目。

閣下代表相關申請人作出申請的申請人資料必須載於連同本申請表格遞交的唯讀光碟格式的一個資料檔案。

- 申請時應繳的上述款項已包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。

可供申請認購股份數目及應繳款項					
申請認購的香港發售股份數目	申請時應繳款項(港元)	申請認購的香港發售股份數目	申請時應繳款項(港元)	申請認購的香港發售股份數目	申請時應繳款項(港元)
2,000	5,616.05	500,000	1,404,011.20	75,000,000 ⁽¹⁾	210,601,680.00
4,000	11,232.09	600,000	1,684,813.44		
6,000	16,848.13	700,000	1,965,615.68		
8,000	22,464.18	800,000	2,246,417.92		
10,000	28,080.22	900,000	2,527,220.16		
12,000	33,696.27	1,000,000	2,808,022.40		
14,000	39,312.32	2,000,000	5,616,044.80		
16,000	44,928.35	3,000,000	8,424,067.20		
18,000	50,544.40	4,000,000	11,232,089.60		
20,000	56,160.45	5,000,000	14,040,112.00		
30,000	84,240.67	6,000,000	16,848,134.40		
40,000	112,320.90	7,000,000	19,656,156.80		
50,000	140,401.12	8,000,000	22,464,179.20		
60,000	168,481.34	9,000,000	25,272,201.60		
70,000	196,561.57	10,000,000	28,080,224.00		
80,000	224,641.79	20,000,000	56,160,448.00		
90,000	252,722.02	30,000,000	84,240,672.00		
100,000	280,802.24	40,000,000	112,320,896.00		
200,000	561,604.48	50,000,000	140,401,120.00		
300,000	842,406.72	60,000,000	168,481,344.00		
400,000	1,123,208.96	70,000,000	196,561,568.00		

⁽¹⁾ 閣下可申請認購的香港發售股份數目上限。

3 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下連同本申請表格隨附的支票數目；及閣下必須在每張支票的背面註明(i) 閣下的白表eIPO服務供應商身份證明號碼及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有光碟的密封信封(如有)必須放進印有閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 由在香港開設的港元銀行賬戶開出；
- 列明閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「中國銀行(香港)代理有限公司 – 遠大中國公開發售」；

- 劃線註明「只准入抬頭人賬戶」；
- 不得為期票；及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兌現，閣下的申請可能不獲接納。

閣下須負責確保所遞交的支票的詳細資料，與就不申請遞交的光碟或資料檔案所載的申請詳細資料相同。倘出現差異，本公司及聯席全球協調人有絕對酌情權拒絕接受任何申請。

申請所繳付的金額將不會獲發收據。

4 在欄4填上閣下的詳細資料(用正楷)。

閣下必須在本欄填上閣下的姓名、白表eIPO服務供應商身份證明號碼及地址。閣下亦必須填寫閣下辦公地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及蓋上經紀印章。

個人資料

個人資料收集聲明

香港法例第486章(個人資料(私隱)條例(「條例」))的主要條文已於1996年12月20日在香港生效。此個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及香港證券登記處就個人資料及條例而訂訂的政策及實際應用條文。

1. 收集閣下個人資料的原因

當證券申請人或證券的登記持有人申請認購證券或將證券轉任其名下，或將其名下證券轉讓予他人，或要求香港證券登記處提供服務時，須不時向本公司及香港證券登記處提供其最新的準確個人資料。

倘未能提供所需資料，可能會導致閣下認購證券的申請不獲受理或閣下的申請延誤，或讓本公司或香港證券登記處無法執行轉讓或提供其服務。此外，亦可能妨礙或延誤閣下成功申請的香港發售股份的登記或轉讓及/或股票票的寄發，及/或電子退款指示的發送，及/或閣下有權獲發的退款支票的寄發。

證券持有人提供的個人資料如有任何不準確的地方，必須即時知會本公司及香港證券登記處。

2. 資料用途

申請人及證券持有人的個人資料可以任何方式採用、持有及/或保存，以作下列用途：

- 處理閣下的認購申請及電子退款指示/退款支票(倘適用)，核實是否遵守本申請表格及招股章程所載的條款及申請手續，以及公佈香港發售股份的分配結果；
- 務使遵守香港及其他地區所有適用法律及法規；
- 登記新發行證券或以證券持有人名義(包括香港結算代理人(如適用))轉讓或受讓股份；
- 保存或更新本公司證券持有人名冊；
- 核對或協助核對簽名、任何其他核證或交換資料；
- 確定本公司證券持有人的受益權利，例如股息、供股及紅股發行等；
- 寄發本公司及其附屬公司的通訊；
- 編製統計資料及股東資料；
- 按法律、規則或法規作出披露；
- 披露有關資料以便作出權利索償；及
- 與上述有關的任何其他附帶或相關目的及/或讓本公司及香港證券登記處履行對證券持有人及/或監管當局的責任及/或證券持有人不時同意的其他用途。

3. 轉讓個人資料

本公司及香港證券登記處會將申請人及證券持有人的個人資料保密，但本公司及香港證券登記處可在達致上述所有或任何目的必需情況下，作出其認為必要的查詢以確定個人資料的準確性，尤其可能向下列任何及所有人士及實體披露、取得或轉交(不論在香港或外地)申請人及證券持有人的個人資料：

- 本公司或其委任的代理人，例如財務顧問、收款銀行及海外主要登記處；
- (如申請人要求將香港發售股份存入中央結算系統)為操作中央結算系統而須使用個人資料的香港結算及香港結算代理人；
- 任何向本公司及/或其附屬公司及/或香港證券登記處提供與其各自的業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商；
- 香港聯交所、證監會及任何其他法定、監管或政府機關；及
- 與證券持有人有業務往來或計劃有業務往來的任何其他人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例規定申請人及證券持有人有權查明本公司及/或香港證券登記處是否持有彼等的個人資料，及有權索取資料副本及更正任何不準確的資料。

依據條例，本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及實際應用條文及所持的資料類別的要求，應送交本公司，以轉交公司秘書，或向香港證券登記處的私隱權條例事務主任提出。

閣下簽署本申請表格，即表示同意上述各項。

遞交本申請表格

經填妥的本申請表格，連同適當支票，必須於2011年4月27日(星期三)下午四時正前，送達下列收款銀行任何一間分行：

中國銀行(香港)有限公司

九龍
長沙灣道194-200號
中銀長沙灣大樓1樓
或
香港
花園道1號中銀大廈33樓

渣打銀行(香港)有限公司

九龍
觀塘觀塘道388號
渣打中心15樓