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Yuanda China Holdings Limited
遠大中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2789)

OPERATING CONSULTANCY AGREEMENT WITH SAP

This announcement is made by Yuanda China Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The board of directors (the “**Board**”) of the Company announced recently that the Company entered into a comprehensive operating consultancy agreement (the “**Operating Consultancy Agreement**”) with SAP (NYSE: SAP), pursuant to which, SAP will establish an accounting and operating management platform for the Group based on the SAP Business Suite, the SAP Business Intelligence and the SAP BPC Solutions of SAP HANA.

The Operating Consultancy Agreement sets out the general principles of cooperation between the parties. Detailed terms of service will be subject to definitive contracts to be entered into between the parties.

The Board expects that the Operating Consultancy Agreement will facilitate further cooperation between the Group and SAP, and the establishment of the accounting and operating management platform will bring positive effects to the Group in various aspects, including improving the overall project management capability, enhancing project budgeting and planning level, optimizing the capability of production and processing planning and management, realizing cost refined management, strategic sourcing and seamless integration between purchase execution and financial management.

The entering into of the Operating Consultancy Agreement and the establishment of the accounting and operating management platform will strengthen the operating management capability and internal control level of the Group.

As a world leading provider of enterprise applications solutions, SAP is capable of helping companies and enterprises of all scales and in all fields realizing more excellent operation. From back office of enterprises to the management, from factory warehouse to construction site, from computer desktop to mobile terminal, SAP is committed to helping customers and enterprises cooperate more efficiently, and at the same time, obtain commercial insights more effectively, thus maintaining the leading position in

competition. The Group established cooperative partnership with SAP in 2012, and adopted SAP SRM system to conduct comprehensive management of the bidding procurement contracts of the Group.

The entering into of the Operating Consultancy Agreement is conducted in the usual and ordinary course of business of the Group and does not constitute a discloseable transaction of the Company under Chapter 14 of the Listing Rules.

By order of the Board
Yuanda China Holdings Limited
Mr. Kang Baohua
Chairman

2 September 2014

As at the date of this announcement, the executive directors of the Company are Mr. Kang Baohua (chairman), Mr. Tian Shouliang (chief executive officer), Mr. Guo Zhongshan, Mr. Wang Yijun, Mr. Wang Lihui and Mr. Zhang Lei, and the independent non-executive directors of the Company are Mr. Poon Chiu Kwok, Mr. Woo Kar Tung, Raymond and Mr. Pang Chung Fai, Benny.