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Yuanda China Holdings Limited

遠大中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2789)

POSITIVE PROFIT ALERT

This announcement is made by Yuanda China Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that, based on the information currently available to the Board, the Group is expected to return to profit for the year ended 31 December 2014 with a significant increase of approximately 85% in the Group’s consolidated net profit as compared to the previous year. The significant increase in the Group’s consolidated net profit is primarily due to:

- (a) most projects contracted with lower profit margin in the past have been completed;
- (b) more customers confirmed their supplemental orders and contract value in time which created more room for the Group’s profit growth; and
- (c) the measures adopted by the Group since 2013 aiming to turn loss into profit achieved satisfactory results, including measures for stricter production cost control, enhancing budget management, which have contributed to the Group’s recovery from loss during the year.

Further, given that some subsidiaries with non-controlling interests turned from significant loss in the previous year into profit, as a result the consolidated profit attributable to equity shareholders of the Company decreased significantly for the year of 2014.

The information contained in this announcement is only based on the preliminary assessment by the management with reference to the information currently available and is not based on any figures or information that has been audited or reviewed by the auditors or the audit committee of the Company. Shareholders and investors should read carefully the results announcement of the Company for the year ended 31 December 2014, which is expected to be published in late March 2015.

Shareholders and investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Yuanda China Holdings Limited
Mr. Kang Baohua
Chairman

17 March 2015

As at the date of this announcement, the executive directors of the Company are Mr. Kang Baohua, Mr. Tian Shouliang, Mr. Guo Zhongshan, Mr. Wang Yijun, Mr. Wang Lihui and Mr. Zhang Lei, and the independent non-executive directors of the Company are Mr. Poon Chiu Kwok, Mr. Woo Kar Tung, Raymond and Mr. Pang Chung Fai, Benny.